



Onboarding in a Box

The “Secret Sauce” to a Successful Experience
Session Three- Long Term Impact



Disclaimer

The information contained herein has been prepared for general informational purposes only and is not offered as and does not constitute legal advice or legal opinions. You should not act or rely on any information contained herein without first seeking the advice of your legal counsel.

No copy or use of this presentation should occur without the permission of Vizo Financial. Vizo Financial retains all intellectual property interests associated with this presentation. Vizo Financial makes no claim, promise, or guarantee of any kind about the accuracy, completeness, or adequacy of the content of the presentation and expressly disclaims liability for errors and omissions in such content.

“Onboarding in a Box Series” discussed in this presentation is the current version with effective date of August 8, 2024.

The comments today are my own and not necessarily those of Vizo Financial or the Vizo Financial membership.



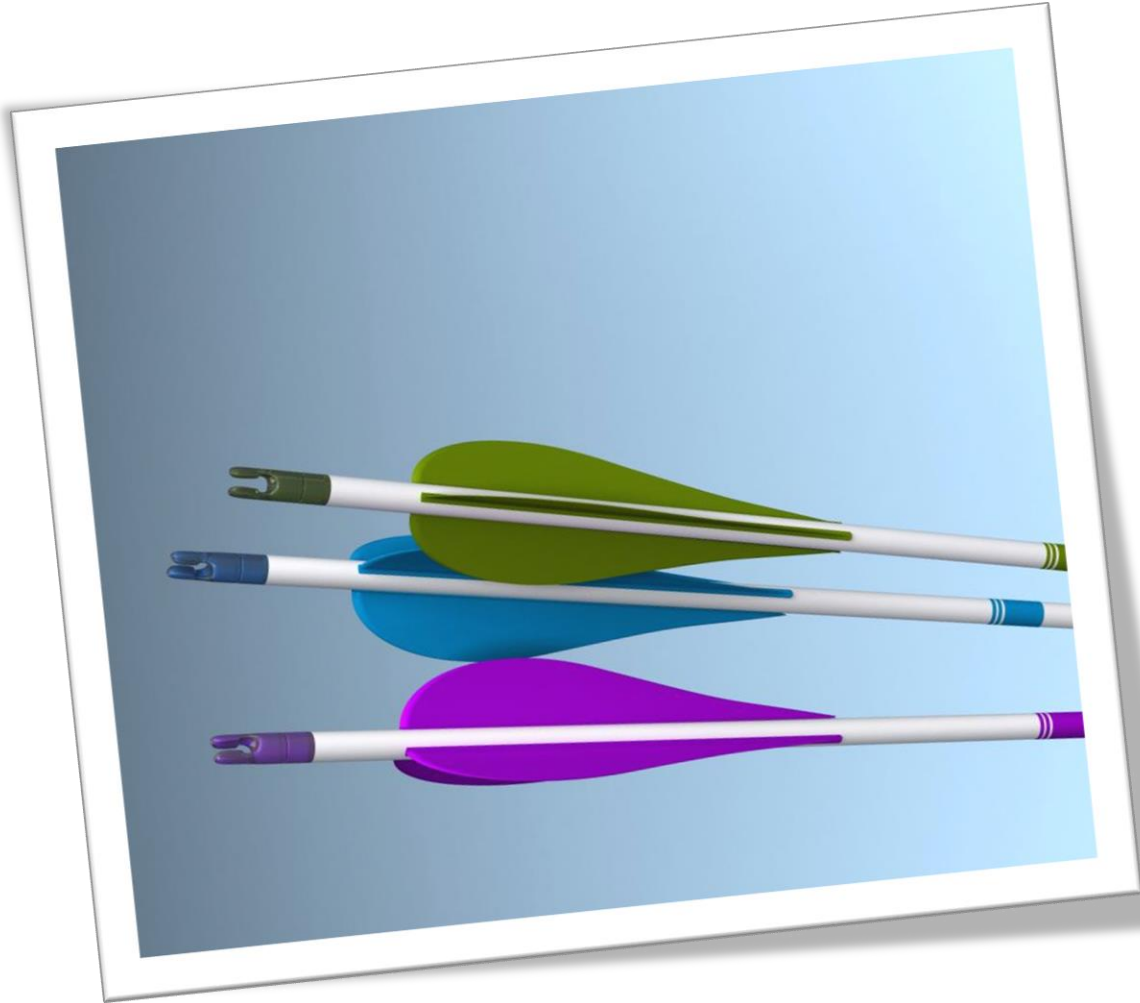
Les Clef d'Or



Long Term Impact



Continued Success



Performance



Needs

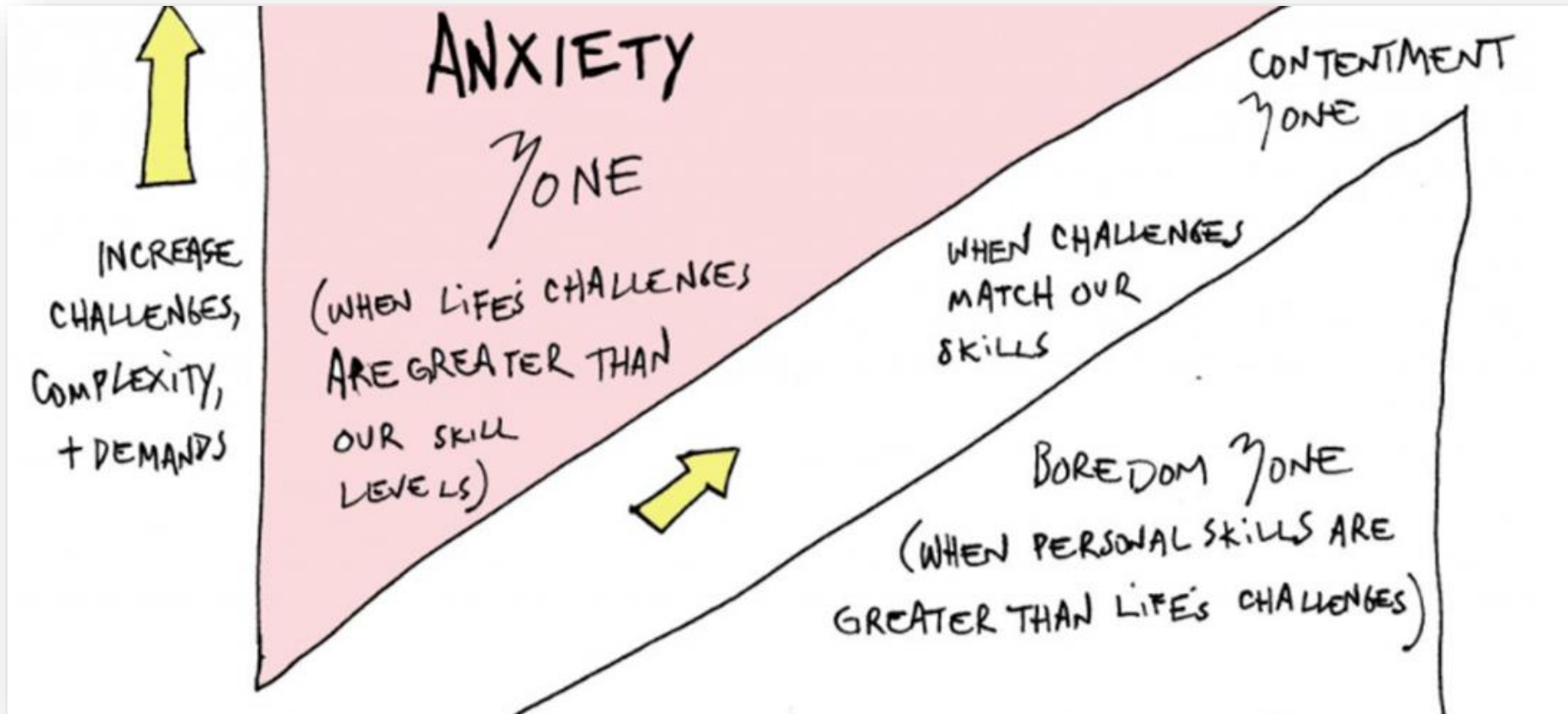


Feedback



Goals

Flow



Measurement

- New Hire Turnover
- Exit/Stay Interviews
- Budget to Cost
- Onboarding Evaluations



Virtual Onboarding

- Hands On
- Technical Support
- Include Others





Virtually!

Speaking!

M.O.M



Questions



Thank You!

Jeanne Heath, CUDE (She/Her)

Director of Learning and Engagement

Woo | Positivity | Communication | Connectedness | Includer

Vizo Financial

Email: jheath@vfccu.org